



Survey of UC Berkeley Emeriti Activity 2012-15

ACTIVITIES ON CAMPUS

Reported by 323 survey respondents

SERVICE

41%

Reported offering service to campus departments



MENTORING

61%

Reported serving in an informal role as a mentor



36%

Reported involvement in a formal mentoring program

TEACHING

25%

Reported continuing to teach graduate and undergraduate courses



SCHOLARLY WORKS

Reported by 323 survey respondents



75%

Reported publishing one or more journal articles



36%

Reported publishing one or more books

RESEARCH FUNDING AND DONATIONS

Of all Emeriti over 3-year fiscal cycle

\$70 M

Total funding generated by Emeriti for research (average 82 researchers/year)



\$26.6 M

Total gifts made by Emeriti to UCB (average 970 donors/year)

Survey of UC Berkeley Emeriti Activity

July 2012- June 2015

Every three years, the Council of University of California Emeriti Associations (CUCEA) conducts a survey that attempts to reach all UC emeriti for the purpose of compiling information about their activities in retirement, especially as these activities relate to their academic careers. The most recent survey, covering the period from July 2012 – June 2015 was administered in Fall of 2015 and the results are now available.

The survey methodology is a 19-item standard survey formatted for online participation. It was prepared and distributed using SurveyMonkey. A copy of the survey can be found at the CUCEA website: (<http://cucea.ucsd.edu>). Each of the nine individual UC emeriti associations managed its own survey distribution process and made its own appeals to emeriti for participation. An exact number of emeriti who were contacted within the UC system is not available, although a reasonable estimate is 6,250. The results for the entire UC system are described in a report generated by CUCEA, entitled “A Virtual Eleventh Campus: An Inventory of University of California Emeriti Activity During 2012-2015.” A copy of this report can be found at: <http://cucea.ucsd.edu/documents/AVirtualEleventhCampus.pdf>

This UCB summary report focuses on the responses provided by UC Berkeley emeriti. Based on a database provided by the UCB Retirement Center, the survey was distributed to 1047 emeriti. Emeriti were contacted either by regular mail or by email, depending on their stated preference for receiving information about emeriti affairs. Those contacted by email were encouraged to participate in the study and given a link to an online SurveyMonkey survey. Those emeriti who stated a preference to use standard mail received a printed version of the online survey along with a stamped return envelope. Mailed surveys were returned to the local campuses and the information on them was transcribed into the SurveyMonkey database. After an initial request, two follow-up requests were made to all emeriti requesting their participation. Responses were obtained from 323 emeriti, which is 31% of the UCB emeriti contacted.

Results for the survey are presented in the following pages. The format used to present the results is to (1) present each question as provided in the survey; (2) followed by the number and percentages for the responses to the categories of the question. For many of the questions, there was an opportunity for the respondent to provide a comment, explanation, or elaboration. These open-ended responses are summarized briefly in a “NOTE” following the table presentation of the results.

What the data and results show is that UC Berkeley emeriti continue to be active contributors to Berkeley’s excellence. Many have continued activities in areas on campus pertaining to campus teaching, research, administration, and service, as well as to their professional associations. Emeriti

continue to be highly creative, generating much new research and scholarship. Emeriti continue to garner honors, recognition, and awards. And of special note, many emeriti continue to obtain grants and financial support for their research endeavors as well as provide significant amounts of financial contribution in the form of donations and bequests. Finally, the results show that many have transitioned to retirement and found new ways to channel their energies that include societal, campus, and family endeavors. Emeriti are a strong resource for the campus, and they are a potent group of representatives for campus as well.

Many retirees have clearly chosen not to disengage from their campus, their research and teaching activities, and their commitment to UC Berkeley. UC Berkeley not only should be proud of their retired faculty but also should consider ways to make good use of their experience and energy.

Q1 During which time period did you retire?

Answered: 323 Skipped: 0

| Answer Choices | Responses |
|----------------|-----------|
| 2011 – 2015 | 29.10% 94 |
| 2006 – 2010 | 28.17% 91 |
| 2001 – 2005 | 13.00% 42 |
| 1996 – 2000 | 8.67% 28 |
| 1991 - 1995 | 18.89% 61 |
| Before 1991 | 2.17% 7 |

Q2 From which campus did you retire?

Answered: 323 Skipped: 0

| Answer Choices | Responses |
|----------------|-------------|
| UC Berkeley | 100.00% 323 |

Q3 Did you teach any classes during 2012 -2015?

Answered: 323 Skipped: 0

| | Did not teach | 1 | 2 | 3 | More than 3 | Total |
|--|---------------|--------------|-------------|-------------|-------------|-------|
| Undergraduate UC classes taught | 72.82% 209 | 10.45% 30 | 4.53% 13 | 6.27% 18 | 5.92% 17 | 287 |
| Graduate UC classes taught | 76.16% 214 | 7.47% 21 | 6.41% 18 | 2.49% 7 | 7.47% 21 | 281 |
| Undergraduate classes taught on other campuses | 93.97% 218 | 1.72% 4 | 1.72% 4 | 0.86% 2 | 1.72% 4 | 232 |
| Graduate classes taught on other campuses | 91.63% 219 | 2.93% 7 | 1.26% 3 | 0.42% 1 | 3.77% 9 | 239 |

NOTE: Approximately 25% of the respondents continue to teach courses at UCB, both at the graduate and undergraduate level; of these respondents who are teaching, approximately 50% are teaching more than one course.

Q4 If you participated in any other type of teaching during 2012 - 2015, describe briefly below.

Answered: 133 Skipped: 190

NOTE: A review of the responses provided by the 133 who participated in other than course teachings reveals the following activities: mentoring, advising, focused and limited time seminars; guest lectures; conducting workshops; visiting instructor at another university; chairing theses; tutoring students; and conducting website tutorials on specific topics.

Q5 Have you served as a mentor during 2012 - 2015?

Answered: 323 Skipped: 0

| | Yes | No | Total |
|--|----------------------|----------------------|-------|
| Involved in a formal mentoring program | 36.02% 94 | 63.98% 167 | 261 |
| Served in an informal role as a mentor | 61.03% 166 | 38.97% 106 | 272 |

NOTE: Comments accompanying the responses indicate that the mentoring was of faculty, both tenured and untenured, and both undergraduate and graduate students, as well as post-docs, and included advising on theses and dissertations.

Q6 Have you participated in any service work (e.g., committees, projects, etc.) for UC during 2012 - 2015?

Answered: 323 Skipped: 0

| | Yes | No | Total |
|----------------------------------|----------------------|----------------------|-------|
| Service to the UC system | 14.23% 37 | 85.77% 223 | 260 |
| Campus-level service | 33.10% 93 | 66.90% 188 | 281 |
| College/department-level service | 41.01% 114 | 58.99% 164 | 278 |

NOTE: Services mentioned by respondents include membership on standing committees as well as ad hoc or task force committees – for the department, school, or campus; service for Institutes including directorships; service as interim chair, administrator, or Center or Institute directorships.

Q7 Have you published in your field/profession during 2012 - 2015?

Answered: 323 Skipped: 0

| | None | 1 | 2 | 3 | 4 | More than 4 | Total |
|--|----------------------|---------------------|---------------------|---------------------|--------------------|---------------------|-------|
| Number of journal articles | 27.72% 84 | 12.87% 39 | 11.55% 35 | 14.19% 43 | 5.94% 18 | 27.72% 84 | 303 |
| Number of book chapters | 53.94% 130 | 20.75% 50 | 12.03% 29 | 5.39% 13 | 1.66% 4 | 6.22% 15 | 241 |
| Number of books | 63.93% 156 | 23.77% 58 | 6.56% 16 | 3.69% 9 | 0.41% 1 | 1.64% 4 | 244 |
| Number of papers at meetings/conferences | 33.57% 93 | 7.58% 21 | 14.08% 39 | 9.75% 27 | 5.78% 16 | 29.24% 81 | 277 |

NOTE: The data reveal the continued professional engagement of emeriti; approximately 1/3 to 1/2 of the respondents have published one or more books or book chapters, while approximately 3/4's have published one or more journal articles; and almost 2/3's of the respondents have continued to present papers at meetings and conferences.

Q8 Have you undertaken any creative or artistic projects during 2012 - 2015?

Answered: 323 Skipped: 0

| | None | 1 | 2 | 3 | More than 3 | Total |
|------------------------|----------------------|--------------------|-------------------|-------------------|--------------------|-------|
| Theatrical productions | 98.23% 278 | 0.35% 1 | 1.06% 3 | 0.00% 0 | 0.35% 1 | 283 |
| Musical performances | 94.33% 266 | 0.71% 2 | 0.71% 2 | 1.06% 3 | 3.19% 9 | 282 |
| Literary works | 93.06% 268 | 3.82% 11 | 1.74% 5 | 0.00% 0 | 1.39% 4 | 288 |
| Exhibitions/shows | 92.63% 264 | 2.11% 6 | 1.75% 5 | 1.75% 5 | 1.75% 5 | 285 |
| Other | 89.45% 229 | 3.13% 8 | 1.95% 5 | 1.17% 3 | 4.30% 11 | 256 |

NOTE: Less than 10% of the respondents indicated involvement in "creative or artistic projects" as exemplified by theatrical productions, musical performance, literary work, and exhibitions/shows; for those who did participate, the projects involved "juried shows;" documentary film involvement; development of museum exhibits; performing with musical or theatrical groups; and editing, translating, and interpreting documents for colleagues.

Q9 Do you have any academic publications or presentations in progress (remain to be completed)?

Answered: 323 Skipped: 0

| Answer Choices | Responses |
|----------------|------------|
| Yes | 72.14% 233 |
| No | 27.86% 90 |

Q10 Have you received funding for your research or creative work during 2012 -2015? If yes, enter amount(s) in item 11.

Answered: 323 Skipped: 0

| Answer Choices | Responses |
|----------------|------------|
| Yes | 45.20% 146 |
| No | 54.80% 177 |

Q11 Amount of funding for research or creative work; if none, leave blank (enter whole numbers, without a \$ sign or a comma--\$10k should be entered as 10000):

Answered: 143 Skipped: 180

| Answer Choices | Average | Total Number | Responses |
|--------------------|---------|--------------|-----------|
| Intramural funding | 53,547 | 4,283,742 | 80 |
| Extramural funding | 335,939 | 33,593,931 | 100 |

NOTE: Whereas 143 of the respondents indicated that they have generated funding, more complete data can be provided by the Vice Chancellor for Research office; this office can provide data for all emeriti (those who responded to the survey as well as those who did not).

Results show the following (data for provided for the fiscal years covering 7/1/13 - 6/30/16:

FY14: \$24,455,819; 98 distinct PIs

FY15: \$19,018,628; 82 distinct PIs

FY16: \$27,408,729; 67 distinct PIs

In total, more than \$70 million was generated by emeriti during the 3-year fiscal cycle.

Q12 Have you participated in any professional activities/service during 2012 -2015? Check all that apply. If none, leave blank.

Answered: 225 Skipped: 98

| Answer Choices | Responses | |
|--|-----------|-----|
| Entrepreneurial/business enterprise | 15.11% | 34 |
| Consulting | 56.44% | 127 |
| Office/position in professional organization/society | 19.11% | 43 |
| Editorial position | 39.11% | 88 |
| Administrative/management position | 9.78% | 22 |
| Other | 24.44% | 55 |

NOTE: The frequently cited activities include reviewing manuscripts for journals and publishers; service on boards of companies (profit and non-profit), institutes, and councils; and activity in start-up technology and bioscience companies.

Q13 Have you received any honors or other recognition during 2012 - 2015?

Answered: 323 Skipped: 0

| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 40.25% | 130 |
| No | 59.75% | 193 |

NOTE: Of the 130 who have received some form of honor or recognition, the types, typically from professional societies or associations are: honors from professional societies for scientific or service contributions; lifetime achievement awards; distinguished alumnus/a award; naming of an endowed chair; best paper award; presenting key note address; honorary degree; election to fellow status in a society/association; and receipt of "medals" from societies/associations.

Q14 Have you volunteered or performed community service outside of the university during 2012 - 2015?

Answered: 323 Skipped: 0

| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 41.18% | 133 |
| No | 58.82% | 190 |

NOTE: Voluntary community service includes activities at community centers; non-profit organizations; clinics, food banks, rescue centers; service on boards; involvement in local schools and libraries; activity in museums such as a docent

Q15 If you are in the health sciences field(s), please respond to the items below:

Answered: 47 Skipped: 276

| | Yes | No | Responses |
|---|---------------------|---------------------|-----------|
| Are you maintaining your professional licenses to practice? | 22.22% 10 | 77.78% 35 | 45 |
| Are you doing clinical work? | 18.60% 8 | 81.40% 35 | 43 |

Q16 Have you contributed financially to the University of California during 2012 - 2015? If yes, enter amount(s) in item 17.

Answered: 323 Skipped: 0

| Answer Choices | Responses |
|------------------------------|-------------------|
| Yes | 57.59% 186 |
| None during this time period | 42.41% 137 |

NOTE: See comments to Q17

Q17 Amount(s) contributed to UC during 2012-15; if none, leave blank (please enter whole numbers, without a \$ sign or a comma--\$10k should be entered as 10000):

Answered: 170 Skipped: 153

| Answer Choices | Average Number | Total Number | Responses |
|-------------------------------------|----------------|--------------|-----------|
| Cash | 21,495 | 3,503,699 | 163 |
| Estimated value of In-kind goods or | 21,554 | 538,848 | 25 |
| Amount of bequest established | 428,223 | 7,708,012 | 18 |

NOTE: Whereas 186 of the respondents indicated that they have contributed to the University of California (see responses to Q16), 170 provided amounts as shown in the above table. Note, however, that data on contributions can be obtained via other methods than self-report. Accordingly, data on amounts and number of contributions from emeriti were obtained from the UCB Development Office, which reflects contributions for all emeriti (those who responded to the survey as well as those who did not). The results are shown below. The data include the total number and total amount of gifts, pledges, and matching gifts given in the specified fiscal year. Because bequests are recorded as pledges, the data include these gifts.

In 2013, Emeriti gave 1,039 gifts for an approximate total of \$3,716,349.

In 2014, Emeriti gave 974 gifts for an approximate total of \$6,410,020.

In 2015, Emeriti gave 897 gifts for an approximate total of \$16,496,519.

In total, Emeriti gave 2,910 gifts for an approximate total of \$26,622,888.

Q18 Please describe any other of your activities in retirement during 2012 - 2015 that you think may be of interest:

Answered: 88 Skipped: 235

NOTE: The types of activities cited in response to this question include: teaching at other universities; guest lectureships; working in one's own or other's developing companies; service in the community; etc. – many of these activities could have, and perhaps were, noted in responses to other questions in the survey. Other activities included “enjoying retirement,” baby-sitting and caring for elderly family or friends.

Q19 Contact information (optional):

Answered: 183 Skipped: 140

| Answer Choices | Responses | |
|-----------------|-----------|-----|
| Name | 99.45% | 182 |
| Company | 0.00% | 0 |
| Address | 0.00% | 0 |
| Address 2 | 0.00% | 0 |
| City/Town | 0.00% | 0 |
| State/Province | 0.00% | 0 |
| ZIP/Postal Code | 0.00% | 0 |
| Country | 0.00% | 0 |
| Email Address | 97.27% | 178 |
| Phone Number | 0.00% | 0 |